

Budget Worksheet

Shortfall or Surplus

A	Total Living Expenses	\$0.00
B	Total Debt Payments	\$0.00
C	Total Insurance Premiums	\$0.00
D	Total Savings	\$0.00
E.	Total Taxes	\$0.00
F	Total Expenses	\$0.00
G	Total Income	\$0.00
	Shortfall	\$0.00
	Surplus	\$0.00

*can be done with monthly or yearly totals

Monthly _____
Yearly _____

TOTAL LIVING EXPENSES

Housing

Rent
Telephone
Utilities
Maintenance & Repairs
Furnishings
Improvements
Household Help
Other

Total House \$0.00

Family

Food & Grocery
Clothing
Medical & Dental

Laundry & Dry Cleaning

Child Care
Education Expense
Legal Expenses
Other

Total Family

Transportation

Gas & Oil
Maintenance & Repairs
Other

Giving

Charitable
Non-Charitable

Leisure

Vacations
Hobbies
Entertainment
Other

Total non-home related \$0.00

TOTAL LIVING EXPENSES \$0.00

Budget

Debt Payments

Mortgage
Student Loans
Credit Cards

Total Debt Payments \$0.00

TOTAL SAVINGS

Retirement
Education
Other Goals & Dreams

Total Savings \$0.00

INCOME

Employment Income
Employment Income
Other Income
Other Income
Pension income

Total Income \$0.00

Insurance Premiums

Individual Life
Employee Paid Group Life Ins
HomeOwners Insurance
PMI
Health
Car
Other

Total Ins. Premiums \$0.00

Total Taxes

Income
Property
Other

Total Taxes \$0.00